

SEQUEL MOVIE, LLC
INVESTOR QUESTIONNAIRE

SECTION A. General Information

1. Print Full Name of Subscriber:

2. Address and Contact Person for Notices:

Attention: _____

3. Telephone Number: _____

4. Facsimile Number: _____

5. E-Mail Address: _____

6. Permanent Address:

(if different from above)

Attention: _____

7. U.S. Taxpayer Identification or
Social Security Number: _____

8. **AGREEMENT OF CUSTODIAN OF INDIVIDUAL RETIREMENT ACCOUNT:** The undersigned, being the custodian of the above named individual retirement account, hereby accepts and agrees to this Subscription, and to the terms and conditions set forth in the Operating Agreement and this Subscription Agreement.

By:

Signature of Authorized Signatory

Print Name of Authorized Signatory

SECTION B. Accredited Investor Status

If an Accredited Investor, the Subscriber represents and warrants that the Subscriber is an “accredited investor” within the meaning of Rule 501 of Regulation D under the Securities Act, and has checked the box or boxes below which are next to the categories under which the Subscriber qualifies as an accredited investor:

FOR ENTITIES:

- (A) An entity, including a grantor trust, not formed for the specific purposes of acquiring Units, in which all of the equity owners are accredited investors (for this purpose, a beneficiary of a trust is not an equity owner, but the grantor of a grantor trust may be an equity owner).
- (B) A bank as defined in Section 3(a)(2) of the Securities Act or any savings and loan association or other institution as defined in Section 3(a)(5)(A) of the Securities Act, whether acting in its individual or fiduciary capacity.
- (C) An insurance company as defined in Section 2(13) of the Securities Act.
- (D) A broker-dealer registered pursuant to Section 15 of the Securities Exchange Act of 1934, as amended.
- (E) An investment company registered under the Investment Company Act of 1940, as amended (the “Investment Company Act”).
- (F) A business development company as defined in the Investment Company Act.
- (G) A small business investment company licensed by the Small Business Administration under the Small Business Investment Act of 1958, as amended.
- (H) A private business development company as defined in the Investment Advisers Act of 1940, as amended (the “Investment Advisers Act”).

- (I) An organization described in Section 501(c)(3) of the Internal Revenue Code, a corporation, business trust, or partnership, in each case not formed for the specific purpose of acquiring Units, with total assets in excess of \$5 million.
- (J) A trust with total assets in excess of \$5 million not formed for the specific purpose of acquiring Units, whose purchase is directed by a person with such knowledge and experience in financial and business matters as to be capable of evaluating the merits and risks of an investment in the Units.
- (K) An employee benefit plan within the meaning of ERISA, with total assets in excess of \$5 million, and a bank, savings and loan association, insurance company, or registered investment adviser makes the investment decision.
- (L) Other – please contact Company to confirm qualified investor status.

FOR INDIVIDUALS:

- (M) A natural person with individual net worth (or joint net worth with spouse) in excess of \$1 million excluding their personal residency.
- (N) A natural person with individual income (without including any income of the Subscriber’s spouse) in excess of \$200,000, or joint income with spouse of \$300,000, in each of the two (2) most recent years and who reasonably expects to reach the same income level in the current year.

SECTION C. Unaccredited Investor

If an Unaccredited Investor, the Investor represents and warrants that the Investor has such knowledge and experience in financing and business matters such as to be capable of evaluating the merits and risks of making an investment in the Units of the Company.

SECTION D. Supplemental Data for Entities or Individuals

If the Subscriber is an entity, furnish the following supplemental data (natural persons may skip this Section of the Investor Questionnaire):

1. Legal form of entity (corporation, partnership, trust, etc.):

Jurisdiction of organization:

2. Was the Subscriber organized for the specific purpose of acquiring Units?

Yes No

If the answer to the above question is “Yes,” please contact the Company for additional information that will be required.

3. Are shareholders, partners or other holders of equity or beneficial interests in the Subscriber able to decide individually whether to participate, or the extent of their participation, in the Subscriber’s investment in the Company (i.e. can equity holders in the Subscriber determine whether their capital will form part of the capital invested by the Subscriber in the Company)?

Yes No

If the answer to the above question is “Yes,” please contact the Company for additional information that will be required.

4. Does the amount of the Subscriber’s subscription for Units in the Company exceed 40% of the total investment assets (on a consolidated basis with its subsidiaries) of the Subscriber?

Yes No

If the question above was answered “Yes,” please contact the Company for additional information that will be required.

5. (a) Is the Subscriber a private investment company which is not registered under the Investment Company Act of 1940, as amended (the “Investment Company Act”), in reliance on Section 3(c)(1) or Section 3(c)(7) thereof?

Yes No

(b) Was the Subscriber formed prior to April 30, 1996?

Yes No

6. Does the Subscriber agree to allow its Capital Deposit to be used by the Company prior to the Company reaching the minimum aggregate investment requirement? If so, the Company shall treat such Capital Deposit as such Subscriber’s Capital Contribution for all other purposes as provided in the Operating Agreement.

Yes No

SECTION E. Related Parties

Will any other person or persons have a beneficial interest in the Units to be acquired hereunder (other than as a shareholder, partner or other beneficial owner of equity interests in the Subscriber)?

Yes No

If the question above was answered “Yes,” please contact the Company for additional information that will be required.

If the Subscriber’s due diligence was performed, primarily or exclusively, by a third party, such as a fund administrator or an investor intermediary, with regard to the Subscriber (and underlying investors, if applicable), please identify the third party:

Subscriber